



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to barely steady on 8-16 lb. hens and 16-24 lb. toms. Demand and trading slow. No sales reported. Supplies available. Increased interest was noted on tom breast meat. Offerings light to moderate with a few freezing excess product for later usage. Trading centered on fresh tom breast meat and fresh destrapped tenders.

EXPORT MARKET HIGHLIGHTS

Demand and trading slow to start the week, from fairly active trading last week. Limited trading taking place and centered on drums. Inquiry from Mexico continued to be slow, and most buyers taking a wait and see attitude.



SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS | 98-109 |
| TURKEYS Y TOMS UNDER 22# | 88-99 |
| TURKEYS Y TOMS 22-24# | 88-99 |
| TURKEYS Y TOMS 24-26# | 87-99 |
| TURKEYS Y TOMS 26 LBS & OVER | 92-99 |

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28# | 67-83 |
| FROZEN TURKEYS Y TOMS 28# & UP | 83-86 |
| BREASTS 10-12# | 140 |
| COOKED ROLLS 60/40% 9# & UP | |

DELIVERED TO RETAILERS

| | <u>RANGE</u> |
|------------------------------|--------------|
| FRESH TURKEYS Y HENS 8-16# | 96 |
| FRESH TURKEYS Y TOMS 14-24# | 96 |
| FROZEN TURKEYS Y HENS 8-16# | 70-81 |
| FROZEN TURKEYS Y TOMS 14-24# | 67-73 |
| FROZEN TURKEYS Y TOMS 24-28# | 68-83 |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

| | <u>OFFERS</u> | <u>SALES</u> | <u>WTD</u> | <u>VOLUME</u> |
|---------------------|---------------|--------------|------------|---------------|
| | | | <u>AVG</u> | <u>(000)</u> |
| 8-16 LB HENS | | | | |
| EASTERN REGION 3/ | 60-63 | - | - | - |
| CENTRAL REGION 4/ | 58-62 | - | - | - |
| WESTERN REGION 5/ | 61-63 | - | - | - |

FORWARD SHIPMENTS 6/

| <u>WTD</u> | <u>VOLUME</u> | <u>DEL.</u> |
|------------|---------------|-------------|
| <u>AVG</u> | <u>(000)</u> | <u>PER</u> |
| - | - | - |
| - | - | - |
| - | - | - |

OPEN COMMITMENTS 7/

| <u>VOLUME</u> | <u>DEL.</u> |
|---------------|-------------|
| <u>(000)</u> | <u>PER</u> |
| - | - |
| - | - |
| - | - |

16-24 LB TOMS

| | | | | |
|----------------|-------|---|---|---|
| EASTERN REGION | 59-61 | - | - | - |
| CENTRAL REGION | 58-61 | - | - | - |
| WESTERN REGION | 60-61 | - | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 JANUARY 2001.

Undertone on tom drums mixed with some not seeing the weakness that others are, full-cut wings steady to barely steady, tom 2-joint wings steady to fully steady, and tom necks fully steady. Breast meat and destrapped tenderloin undertones mostly steady to barely steady. The market on most items was starting to slow due to a major upcoming trade show in Atlanta, GA. Trading for current shipments centered on a fair volume of fresh tom breast meat and on light volumes of fresh destrapped tenderloins and plant grade 4-8 lb. breasts. Heavy volumes of fresh destrapped tenderloins traded for January - December, 2001 shipments with some having a firm price of 165, others, meanwhile, had a 145 cent floor and a 165 cent ceiling. Export demand and trading light. A container of hen drums traded at 21 cents delivered port for export.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|-----------------------------------|---------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | F | 99.00 | 400 |
| BREASTS, 4-8 LBS GRADE A—FRESH 2/ | | R | 154.00 | 20 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | 93.00-97.00 | | 93.57 | 280 |
| DRUMSTICKS, TOM | 23.00 | | 23.00 | 40 |
| DRUMSTICKS, TOM—FRESH | | R | 25.00 | 80 |
| DRUMSTICKS, HEN | | W | 22.00 | 40 |
| WINGS, FULL-CUT, TOM | 22.00 | | 22.00 | 9 |
| WINGS, FULL-CUT, HEN | | | | |
| WINGS, V-TYPE, TOM | | F | 26.00 | 40 |
| WINGS, V-TYPE, HEN | | R | 32.00 | 12 |
| NECKS, TOM | 26.50-27.00 | | 26.66 | 58 |
| NECKS, HEN | | R | 20.42 | 33 |
| BREASTS, B/S, TOM 3/ | | F | 148.40 | 400 |
| BREASTS, B/S, TOM—FRESH 3/ | 152.00-156.00 | | 153.50 | 400 |
| THIGH MEAT | | | | |
| THIGH MEAT—FRESH | 71.00 | | 71.00 | 60 |
| BREAST TRIM MEAT | | T | 115.00 | 40 |
| SCAPULA MEAT | | | | |
| TENDERLOINS | | R | 130.00 | 12 |
| DESTRAPPED TENDERS | | R | 129.00 | 80 |
| DESTRAPPED TENDERS—FRESH | 137.00-140.00 | | 137.63 | 320 |
| WING MEAT WITH SKIN | | R | 57.00 | 80 |
| MECHANICALLY SEPARATED 4/ | 16.00-19.00 | | 17.00 | 120 |
| MECHANICALLY SEPARATED—FRESH 4/ | | F | 17.00 | 30 |

EXPORT TRADING

| | | | | |
|---------------------------|-------|---|-------|-----|
| DRUMSTICKS, TOMS | 23.00 | | 23.00 | 52 |
| WINGS FULL-CUT - TOMS | | F | 22.00 | 160 |
| WINGS, V-TYPE, TOM | | F | 25.75 | 312 |
| TAILS | | F | 19.50 | 52 |
| MECHANICALLY SEPARATED 4/ | | F | 18.00 | 104 |
| THIGH MEAT - FROZEN | | | | |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.